

PAREXEL.



1

6.5B

With a continuous focus on breaking through biomedical frontiers, PAREXEL's clients are on the threshold of developing new therapies to prevent and cure a broad range of major diseases. Together, we are crossing that threshold, making a difference one individual at a time, by bringing important medicines to the patients who need them and making improvements in worldwide healthcare, with the potential to positively impact 6.5 billion lives.



63%

Sixty-three percent of companies outsource clinical research services to access expertise that is not a core competency.*

Bio/pharmaceutical companies that use contract service providers complete projects faster, while maintaining comparable quality.** At a time when these companies are redefining themselves and delineating their core competencies, even greater emphasis is being placed on the ability to form meaningful partner relationships. PAREXEL's collaboration with clients and the expertise of our employees continue to make the difference in our clients' businesses, whether it is through our consulting and advisory services, excellence in clinical research, technology products and services or medical communications capabilities.

*Source: Thompson CenterWatch Vendor & Outsourcing Survey, 2005

** Source: Tufts Center for the Study of Drug Development, January/February 2006 Impact Report; study commissioned by the Association of Clinical Research Organizations (ACRO)



“For 24 years, PAREXEL has been at the forefront of making the bio/pharmaceutical product development process more efficient and effective for our clients. Companies can successfully develop and commercialize products for regional and international markets by utilizing our extensive expertise and advanced technologies across PAREXEL’s global platform.”

JOSEF VON RICKENBACH Chairman and CEO



\$5.5B

Five and a half billion dollars or 15 percent of global drug development spending has been outsourced to contract clinical service companies.*

Spending by companies on clinical research services rose at a compound annual growth rate of 15 percent annually between 2001 and 2004, outpacing the 11 percent rate for overall spending on development.* Pharmaceutical, biotechnology and medical device companies worldwide are increasingly turning to PAREXEL to help them develop and commercialize their products. To meet expanding client needs we customize the right expertise and offerings for small and large companies, and continually strengthen our portfolio of services — from development and regulatory affairs consulting, to all phases of clinical development and post launch capabilities, to enabling technologies.

<p>Clinical Research Services Process Expertise</p> <p>Offering the entire spectrum of clinical development services, from first in man and proof of concept through Phase IV post-marketing and pharmacovigilance studies</p> <p>Phase I-IV / Project Management / Site Management Patient and Investigator Recruitment Data Management / Biostatistics / Bioanalysis Medical Services</p>	<p>Perceptive Informatics™ Technology Expertise</p> <p>Combining clinical knowledge, quality and regulatory experience with advanced technology to decrease time-to-market, risk and cost associated with clinical trials</p> <p>Medical Imaging Clinical Trial Management Systems Interactive Voice and Web Response Systems Integration Services</p>
<p>PAREXEL Consulting Product Development Expertise</p> <p>Helping clients evaluate and manage risk and achieve successful product development, high product quality and safety, and performance excellence worldwide through the fusion of scientific, regulatory, and business expertise</p> <p>Product Development and Regulatory Affairs Strategic Compliance and Risk Management Clinical and Manufacturing Quality Process Consulting</p>	<p>Medical Communications Communication Expertise</p> <p>Translating clinical data and complex scientific knowledge into motivating communication materials and services, and continuing medical education programs</p> <p>Medical Education and Communications Meetings/Events/Exhibits Reimbursement/Patient Assistance Programs Educational Services Scientific Publications</p>

* Source: 2004 data as reported in the Tufts Center for the Study of Drug Development January/February 2006 Impact Report; study commissioned by the Association of Clinical Research Organizations (ACRO)

Biogen Idec “Biogen Idec is focused on creating new standards of care through pioneering research and transforming discoveries into healthcare advances. We have found PAREXEL consultants with their extensive regulatory expertise to be very helpful in assisting us with strategic decisions on important development programs.”

Dr. Fran Brewer, Vice President, Regulatory Affairs International, Biogen Idec, UK

GSK “We value the strong collaboration that has developed between the study team at GSK and the team at Perceptive Informatics. Through this collaboration, Perceptive has provided high-quality expertise and the latest medical imaging technology for the evaluation of a breast cancer treatment being developed by GSK.”

Jeffrey Seroskie, Associate Director, Clinical Operations, Oncology Medical Development Centre, GlaxoSmithKline

PhotoThera “We share a mission with PAREXEL to improve the lives of those impacted by stroke with breakthrough treatments that address unmet medical needs. PAREXEL has demonstrated its commitment to excellence through its high caliber experts, superior clinical research and technology capabilities, and most importantly the consistent, client-focused level of attention we, as an emerging healthcare company, receive.”

Jackson Streeter, M.D., Founder and Executive Chairman, PhotoThera

Top 5 Medical Manufacturer “Through the integrated medical communications services provided by PAREXEL, we were able to turn critical study data into meaningful communications that increased key opinion leader advocacy, and enhanced our differentiation in the marketplace.”

Global Brand Director, Top 5 Medical Manufacturer

Top 30 Pharmaceutical Company “We turned to PAREXEL for a pivotal Phase III study to streamline how our study is designed, executed and centrally managed. PAREXEL’s truly comprehensive global capabilities allow us to draw on their robust expertise from regulatory consulting, clinical trial management and recruitment planning, to medical communications and integrated technology solutions.”

Clinical Outsourcing Manager, Top 30 Pharmaceutical Company

LEO Pharma “LEO Pharma’s primary goal is to get safe, effective and innovative products on the global market to improve quality of life. To help us continue to accomplish this goal, PAREXEL Consulting has shared its expertise with our Regulatory Affairs & Safety staff to expand our global regulatory affairs knowledge, to enable us to work more effectively with the FDA and to obtain FDA approvals for our marketing applications.”

Jesper Kihl, Vice President, Regulatory Affairs and Safety, LEO Pharma

Top 10 Pharmaceutical Company “By establishing a preferred provider relationship with Perceptive Informatics we have streamlined our contracting process and gained greater efficiencies across a series of studies. We have also been able to take advantage of Perceptive’s deep knowledge of the latest technologies and ability to integrate our systems and processes to meet our clinical development goals.”

Global Director, Clinical Development Sourcing, Top 10 Pharmaceutical Company

A close-up portrait of Anita M. Cooper, a woman with long, wavy, light-colored hair, looking slightly upwards and to the right. She is wearing a dark blazer over a white top and a gold necklace with a heart pendant. The background is softly blurred, showing what appears to be a stone or brick wall.

45
50

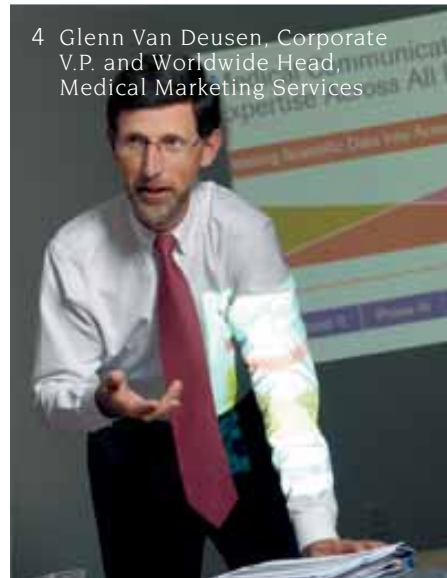
PAREXEL has supported nearly all of the top fifty drugs on the market.*

“We share a vision with our clients of finding better ways to conduct clinical research to advance healthcare improvements for patients around the world.”

Anita M. Cooper

Corporate, Senior Vice President
and General Manager
Clinical Research Services

Companies work with PAREXEL experts to help them bring safe and effective products to the market. Our clients achieve success in their clinical development programs through PAREXEL's ability to meet unique company needs as well as specific study requirements. We provide strategic, integrated products and services including innovative trial design, robust recruitment programs, sophisticated technologies and medical communications. Clients accelerate their clinical development programs worldwide by relying on PAREXEL's experience with thousands of studies, established global standards and broad therapeutic expertise.



- 1 "Companies require a fusion of scientific, regulatory and business expertise for personalized drug development programs and innovative clinical trial designs that deliver safe and effective products to the right patients."
- 2 "PAREXEL's dedication to the highest quality standards combined with our therapeutic expertise, regional regulatory knowledge and worldwide integrated services offer clients access to patients across geographies as well as accelerated study timelines."
- 3 "Our clients achieve rapid, favorable responses from authorities by leveraging the specialized regulatory knowledge of PAREXEL consultants, who guide them through development plans crafted with the end in mind."
- 4 "Clients want to accelerate product adoption and recommendation by healthcare professionals. Our world-class medical communications expertise, integrated across all phases of development and commercialization, helps them accomplish this goal."

10

PAREXEL works with
the top 10 global
biotechnology
companies

20

PAREXEL works with
the top 20 global
pharmaceutical
companies

51

offices in 40 countries

5,600

employees worldwide

PAREXEL operates on a truly integrated and global scale, enabling us to streamline the management of projects for our clients around the world. This global platform, including 51 offices in 40 countries, allows us to provide our clients with a wide array of geographic locations in which to conduct their projects, and the local and global expertise they need across their product lifecycles.



25K

Perceptive Informatics' market-leading clinical trial management system IMPACT™ has 25,000 users—the largest number of CTMS users worldwide.

Clients improve the speed and efficiency of their clinical development programs by turning to PAREXEL's technology division, Perceptive Informatics, for unsurpassed clinical knowledge and experience with leading-edge software technology. Perceptive's versatile and comprehensive portfolio of applications and services for clinical research includes advanced medical imaging services, sophisticated interactive voice and web response systems, and the industry's leading clinical trial management software, as well as the capability to provide intricate software and data integration expertise. Perceptive's advanced technologies, which help decrease time and cost while bringing increased quality and efficiencies to the management of clinical trials, are fully validated and in compliance with regulatory guidelines.

A man with glasses and a goatee, wearing a dark suit, white shirt, and patterned tie, is speaking and gesturing with his hands. He is in a control room with multiple computer monitors displaying medical imaging data. One monitor shows a colorful brain scan, another shows a network of vessels, and a third shows a 3D anatomical model.

Jay Zimmerman

Vice President, Medical Imaging
Perceptive Informatics

“Companies can demonstrate early efficacy and get treatments to patients sooner with the application of novel imaging techniques by our medical and technical experts.”

Medical imaging plays a critical role in clinical research. Clinical study sponsors increasingly rely on imaging as a surrogate endpoint in support of efficacy and safety. Therapeutic and radiology experts at PAREXEL's technology division, Perceptive Informatics, provide a range of capabilities in the application of imaging techniques, used from early clinical development through peri-approval studies. Clients are advancing clinical research through the strategic use of Perceptive's significant experience in novel modalities, such as FDG-PET (fluorodeoxyglucose-positron emission tomography) and DCE-MRI (dynamic contrast-enhanced magnetic resonance imaging), to provide results that help accelerate early decisions about products and decrease time and cost associated with clinical development.

OFFICE LOCATIONS

North America

San Diego, California
Toronto, Ontario, Canada
Boulder, Colorado
Stamford, Connecticut
Atlanta, Georgia
Baltimore, Maryland
Lowell, Massachusetts
Waltham, Massachusetts
Hackensack, New Jersey
Durham, North Carolina
Whitehall, Pennsylvania
Centreville, Virginia

South America

Buenos Aires, Argentina
Sao Paulo, Brazil
Santiago, Chile
Mexico City, Mexico

Asia Pacific/Middle East/South Africa

Sydney, Australia
Bangalore, India
Tel Aviv, Israel
Kobe, Japan
Tokyo, Japan
Bloemfontein, South Africa
George, South Africa

Europe

Wavre, Belgium
Prague, Czech Republic
Hoersholm, Denmark
Espoo, Finland
Orléans, France
Paris, France
Poitiers, France
Berlin, Germany
Frankfurt, Germany

Freiburg, Germany
Hennigsdorf, Germany
Budapest, Hungary
Milan, Italy
Vilnius, Lithuania
Amsterdam, Netherlands
Lillestrøm, Norway
Warsaw, Poland
Bucharest, Romania
Moscow, Russia
Madrid, Spain
Stockholm, Sweden
Kiev, Ukraine
Birmingham, United Kingdom
Harrow, United Kingdom
London, United Kingdom
Sheffield, United Kingdom
Worthing, United Kingdom



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